

Agenda

Conference Forum
April 10 – 11, 2019

Wednesday, April 10

7:30 – 8:30 a.m.	Breakfast	Grand Oaks Pavilion
8:30 a.m.	Welcome, Announcements, Introductions <i>Ross Lundstrom and Tori Luke, Wespath Benefits and Investments</i>	Prairie Ballroom
	Opening Devotion <i>Jim Berner, West Virginia Conference</i>	
	Opening Address <i>Barbara Boigegrain, Wespath</i>	
	General Conference 2019 Outcomes <i>Dale Jones and Martin Bauer, Wespath</i>	
10:30 a.m.	Break	
10:45 a.m.	Table Tops and Group Feedback	
	2020 General Conference—Book of Discipline and Other Matters <i>Andy Hendren, Wespath</i>	
12:30 p.m.	Lunch	Prairie Foyer
1:30 p.m.	Breakout Sessions	
	Long-Term and Near-Term Opportunities and Risks Affecting Markets <i>Dave Zellner and Susan Chung, Wespath</i>	Grand Oaks A
	BAP Administration and Customer Service Update <i>Helen Exarhakos, Wespath</i>	Grand Oaks B
	Clergy Financial Well-Being Initiative <i>Dale Jones and Cynthia Dopke, Wespath</i>	Q Room
2:15 p.m.	Break	
2:30 p.m.	Breakout Sessions	
	Long-Term and Near-Term Opportunities and Risks Affecting Markets <i>Dave Zellner and Susan Chung, Wespath</i>	Grand Oaks A
	Payroll Provider Breakout <i>Ross Lundstrom and Ann Mueller, Wespath</i> <i>Robin Marie Richert and Jeffrey Kohl, Paychex, Inc.</i>	Q Room
	Participant Engagement Roadmap <i>Martin Bauer, Wespath</i>	Grand Oaks B
3:15 p.m.	Break	
3:30 p.m.	Benefit Plan Design and the Road to Implementation <i>Martin Bauer, Steve Clark and Carrie Persivale, Wespath</i> <i>Kathy Mitchell, Indiana Conference</i> <i>Nancy Jo Fielding, Eastern Pennsylvania Conference</i> <i>Sally Truglia, New York Conference</i>	Prairie Ballroom
5:30 p.m.	End of Day (Dinner on Own) • Opportunity for individual conversations on plan design or General Conference 2019	Prairie Ballroom

(over)

Thursday, April 11

7:30 – 8:15 a.m.	Breakfast	Grand Oaks Pavilion
8:30 a.m.	Welcome <i>Ross Lundstrom, Wespath</i> Opening Prayer <i>Jan Hanson, California-Pacific Conference</i>	Prairie Ballroom
	Announcements <ul style="list-style-type: none"> • Recognition of Retirements • AUMCPBO and NAACT Reports <i>Clare Wilson, Memphis Conference</i> <i>Mark King, Western North Carolina Conference</i> 	
	Organizational Updates <i>Bill Kavanaugh, Wespath</i>	
9:30 a.m.	Plan Design Discussions <i>Martin Bauer and Steve Clark, Wespath</i>	
10:15 a.m.	Break	
10:30 a.m.	Legal Update <i>Andy Hendren, Wespath</i>	
	The Tale of the CBO and Wonder Actuary <i>Fred Hyland and Luba Levine, Wespath</i>	
11:45 a.m. – 1:00 pm	Recommendations for Allocations of the 2021 – 2024 Quadrennial Budget— Connectional Table Allocations Team Report <i>Rachel Birkhahn-Rommelfanger, Connectional Table</i> <i>Bill Brownson, West Ohio Conference</i> Lunch provided	